CAS Financial Enhancements

Project Plan Updated	5/20/2022
Target Completion Date:	11/30/2022
Owner:	Glenn Leung
Support Personnel	IT
Scope:	Project to enhance and update RAPID. A. Update the Insurer Financial Data source from NAIC's I-Site to S&P MI. B. SSR Log Enhancements C. FA Tableau Analytics Dashboards
Vendor (Y/N):	Y
Budget:	$148,000. (current approved budget $50,000.) for additional budget request of $98,000.
Budget Line Item(s) Where Funding Exists:	
Benchmark:	Benchmarks will be measured through increased quality and efficiency in current FA processes. The ability to provide new value-added services that reinforce the FA Department goals, including: • Update the Insurer Financial Data Source from NAIC I-Site to S&P MI • Enhancements to the SSR Log to display which Analyst authored and reviewed each SSR • Creation of three FA-specific dashboards for internal use which will help measure FA operational goals and analyze insurer financial data • Other high-value RAPID enhancements vetted by FA
Review Dates:	2/1/2022, 5/13/2022, 7/1/2022

Benchmark	Dependency	Status	Start	Finish
Create requirements for S&P data source	FA & IT	Not Started	10/1/2021	11/30/2022
Benchmark	**Dependency**	**Status**	**Start**	**Finish**
Test RAPID Insurer Financial Data	FA	Not Started	1/15/2022	11/30/2022
Benchmark	**Dependency**	**Status**	**Start**	**Finish**
Design SSR Log screen changes	FA & IT	Not Started	4/1/2022	11/30/2022
Benchmark	**Dependency**	**Status**	**Start**	**Finish**
Test SSR Log screen changes	FA	Not Started	7/1/2022	11/30/2022
Benchmark	**Dependency**	**Status**	**Start**	**Finish**
Create FA Dashboards	FA	Started	5/1/2022	11/30/2022

Accounting:	Date Paid	Funds Paid To	Amount Paid
Total Paid on this Project:			$0
General Comments:			