

Learning Center Portal Expansion				
Project Plan Updated	09/06/21			
Target Completion Date:	11/30/22			
Owner:	Jo Ann Del Gatto			
Support Personnel	E&C Team			
	Information Technology			
Scope:	This project includes the design of new on-demand courses and enhancements to the SLA Learning Center, SLA Mobile App, and Sitefinity to add features and functionality that will be leveraged by E&C and Membership Outreach. Specific opportunities identified include: • Prioritization, design, and implementation of high-value Learning Center			
	enhancements vetted by E&C such as event type management, integration of new course types, updates to SiteFinity to centralize documentation including bulletins, FAQs, tutorials and other broker resources.			
	Hosting of live virtual seminars (Phase 2) – dual stream courses			
	Implementation of SMS reminders, event track and management			
	LC Brand Discovery and implementation			
	LC Management Console – expansion of the LC for use by or in conjunction with other states			
	Live event interaction via the mobile app			
	Conversion of livestream courses to on-demand (estimate 5 courses)			
	Create two (2) 2-credit on demand courses using responsive technology			
	Update 2-hr Broker Training to incorporate responsive technology			
	Replace Moodle LMS			
Vendor (Y/N):	Y Kikoda, LLC			
Budget:	\$320,000			
Budget Line Item(s) Where Funding Exists:	6284 - Software Support			
Benchmark:	The main benchmark for this project is to enhance the SLA Learning Center, SLA Mobile App, and make any necessary updates to related functionality in RAPID and/or Sitefinity. The SLA Learning Center provides great benefit to the Broker community by providing a modern and attractive application geared towards registering for live CE seminars as well as access to on-demand CE courses. These enhancements will focus on offering new features and options to users, add resources and other information to the site, and further improve usability for the brokers and SLA Education Team. Following an Agile methodology, releases will be scheduled every six to eight (6-8)			
	weeks depending on scope of changes scheduled. Approximately six (6) release cycles during 2021 fiscal year.			
Review Dates:	Four-Six (4-6) weeks – cycle development			



Quarterly – tracking to fiscal year					
Benchmark	Dependency	Status	Start	Finish	
Cycle 1	Internal Staff	Not Started	12/01/20	01/14/21	
- Define scope	and Vendor				
- Document requirements					
- Develop					
- Test - Deploy					
Comments:	<u> </u>				
Benchmark	Dependency	Status	Start	Finish	
Cycle 2	Internal Staff	Not Started	01/15/21	03/14/21	
- Define scope	and Vendor		, ,	, ,	
- Document requirements					
- Develop					
- Test					
- Deploy Comments:					
Benchmark	Dependency	Status	Start	Finish	
Cycle 3	Internal Staff	Not Started	03/15/21	05/14/21	
- Define scope	and Vendor	NOT Started	03/13/21	03/14/21	
- Document requirements	and vendor				
- Develop					
- Test					
- Deploy					
Comments:					
Benchmark	Dependency	Status	Start	Finish	
Cycle 4	Internal Staff	Not Started	05/15/21	07/14/21	
- Define scope	and Vendor				
Document requirementsDevelop					
- Test					
- Deploy					
Comments:					
Benchmark	Dependency	Status	Start	Finish	
Cycle 5	Internal Staff	Not Started	07/15/21	09/14/21	
- Define scope	and Vendor				
- Document requirements					
- Develop - Test					
- Test - Deploy					
Comments:	ı			1	
Benchmark	Dependency	Status	Start	Finish	
	Internal Staff				
Cycle 6 - Define scope		Not Started	09/15/21	11/14/21	
Define scopeDocument requirements	and Vendor				
- Develop					
- Develop - Test					



Comments:							
Accounting:	Date Paid	Funds Paid To	Amount Paid				
Takal Baid an Abia Businsk							
Total Paid on this Project:							
General Comments:							